



July 2013 Monthly traffic update

6.7%

International passenger volumes (excluding transit passengers) at Auckland Airport were up 6.7% versus July 2012. The passenger growth was driven by American (+23.0%), Tran-Tasman (+7.8%) and Asian (+4.3%) routes. The international passenger growth (particularly on Trans-Tasman routes) was boosted by the full school holiday period falling in July in 2013 (it partly fell in June in 2012). Traffic to/from Americas was once again driven by travel to/from Hawaii which grew by more than 6,000 passengers. Chinese, Malaysian and Hong Kong routes drove the Asian growth.

19.3%

International passengers at Queenstown Airport in July 2013 were up 19.3% on July 2012 to 44,272. This is the most international passengers that Queenstown has ever had in a single month. The passenger increase was on the back of a 21% increase in international landings and strong loadings on international flights

6.0%

Domestic passengers at Cairns Airport were up 6.0% in July 2013. Over the last 12 months Cairns has consistently recorded growth in domestic passengers. Domestic passengers at Mackay Airport struggled in comparison down 2.2%, impacted by the mining down-turn in Australia and the subsequent reduction in travel to mining areas. International passengers (excluding transit passengers) at Cairns Airport were also down in July 2013. The 2.9% decrease was due to service reductions on routes to/from New Zealand and capacity reductions on Hong Kong services.

23.6%

Continuing recent trends, visitor arrivals from China again performed strongly with Chinese arrivals up 23.6% in July 2013, however we also saw strong performances from traditional Northern Hemisphere markets with visitor arrivals from the United Kingdom (+24.9%), Germany (+15.6%) and the United States (+12.9%) all significantly outperforming 12 month trends.

Jul-13	Current month	Previous years period	% Change (month)	Financial YTD	Previous financial YTD	% Change financial YTD	Rolling 12 month total	Previous 12 month total	% Change in rolling total
AUCKLAND INTERNATIONAL AIRPO	DRT								
Passenger Movements									
International arrivals (excl. Transits)	322,633	316,384	2.0%	322,633	316,384	2.0%	3,670,872	3,589,685	2.3%
International departures (excl. Transits)	320,623	286,548	11.9%	320,623	286,548	11.9%	3,687,044	3,598,040	2.5%
Total international (excl. Transits)	643,256	602,932	6.7%	643,256	602,932	6.7%	7,357,916	7,187,725	2.4%
Transit movements	44,860	40,382	11.1%	44,860	40,382	11.1%	442,832	562,108	-21.2%
Total international passengers *	688,116	643,314	7.0%	688,116	643,314	7.0%	7,800,748	7,749,833	0.7%
Total domestic passengers **	577,290	526,871	9.6%	577,290	526,871	9.6%	6,810,956	6,229,947	9.3%
Top 10 arrivals by country of last residence									
New Zealand	191,226	195,320	-2.1%	191,226	195,320	-2.1%	1,713,192	1,662,550	3.0%
Australia	52,238	48,031	8.8%	52,238	48,031	8.8%	727,196	715,238	1.7%
China, People's Republic of	15,027	12,161	23.6%	15,027	12,161	23.6%	216,647	171,020	26.7%
United States of America	9,789	8,668	12.9%	9,789	8,668	12.9%	152,711	149,963	1.8%
United Kingdom	7,723	6,182	24.9%	7,723	6,182	24.9%	162,799	183,938	-11.5%
Japan	5,143	5,839	-11.9%	5,143	5,839	-11.9%	62,868	57,744	8.9%
Korea, Republic of	3,144	3,519	-10.7%	3,144	3,519	-10.7%	39,883	42,653	-6.5%
Germany	3,063	2,650	15.6%	3,063	2,650	15.6%	50,352	48,934	2.9%
Hong Kong	2,252	2,010	12.0%	2,252	2,010	12.0%	24,428	24,238	0.8%
India	1,830	1,847	-0.9%	1,830	1,847	-0.9%	30,198	28,708	5.2%
Aircraft Movements									
International aircraft movements	3,982	3,842	3.6%	3,982	3,842	3.6%	44,454	45,014	-1.2%
Domestic aircraft movements	9,306	8,994	3.5%	9,306	8,994	3.5%	111,144	110,237	0.8%
Total aircraft movements	13,288	12,836	3.5%	13,288	12,836	3.5%	155,598	155,251	0.2%
MCTOW (tonnes) ***									
International MCTOW	367,949	344,490	6.8%	367,949	344,490	6.8%	4,128,138	4,151,687	-0.6%
Domestic MCTOW	160,395	148,306	8.2%	160,395	148,306	8.2%	1,836,777	1,739,303	5.6%
Total MCTOW	528,344	492,796	7.2%	528,344	492,796	7.2%	5,964,915	5,890,990	1.3%

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This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand and AIAL. International passenger movements are estimated by AIAL. Immigration New Zealand has recently refined the transits data, resulting in a re-statement of transit numbers year to date and the prior year comparatives. North Queensiand Airports has refined their passenger data for Cairms and Mackay Airports from July 2013, resulting in a restatement of passenger numbers year to date and prior year comparatives. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. * Total international passengers including transits. **Estimation using best available data. ***Maximum Certificated Take-Off weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.





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QUEENSTOWN AIRPORT									
Passenger Movements									
Total international passengers	44,272	37,103	19.3%	44,272	37,103	19.3%	248,883	201,312	23.6%
Total domestic passengers	81,680	83,905	-2.7%	81,680	83,905	-2.7%	954,979	869,025	9.9%
Aircraft Movements									
International aircraft movements	348	288	20.8%	348	288	20.8%	1,974	1,602	23.2%
Domestic aircraft movements	804	848	-5.2%	804	848	-5.2%	9,358	8,988	4.1%
Total aircraft movements	1,152	1,136	1.4%	1,152	1,136	1.4%	11,332	10,590	7.0%
CAIRNS AIRPORT Passenger Movements									
International Passengers movements (excl. Transits)	45,568	46,941	-2.9%	45,568	46,941	-2.9%	553,282	538,425	2.8%
Transit movements	8,005	9,911	-19.2%	8,005	9,911	-19.2%	110,101	122,111	-9.8%
Total international passengers	53,573	56,852	-5.8%	53,573	56,852	-5.8%	663,383	660,536	0.4%
Total domestic passengers	388,199	366,121	6.0%	388,199	366,121	6.0%	3,797,010	3,606,060	5.3%
Aircraft Movements									
International aircraft movements	616	632	-2.5%	616	632	-2.5%	7,276	7,678	-5.2%
Domestic aircraft movements	3,587	3,501	2.5%	3,587	3,501	2.5%	38,567	36,761	4.9%
Total aircraft movements	4,203	4,133	1.7%	4,203	4,133	1.7%	45,843	44,439	3.2%
MACKAY AIRPORT Passenger Movements									
Total Domestic passengers	102,457	104,805	-2.2%	102,457	104,805	-2.2%	1,173,513	1,147,902	2.2%
Aircraft Movements									
Domestic aircraft movements	1,252	1,210	3.5%	1,252	1,210	3.5%	14,375	13,514	6.4%

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