



Issued: 18 April 2023

# February 2023 Monthly traffic update

72% of pre-COVID equivalent In February 2023, total passenger volumes at Auckland Airport were 72% of the February 2019 pre-COVID equivalent<sup>1</sup> in the last full financial year not impacted by the COVID pandemic. International passengers (excl. transits) were 71% of February 2019 numbers with transit passengers and domestic passengers at 47% and 75% respectively.

## Key Points:

- Passenger recovery during February 2023 decreased slightly from prior month to 72% due to the effects of Cyclone Gabrielle disrupting passenger travel;
- Despite this, international passenger demand continued to improve, recovering to 71% compared to February 2019 with noticeably higher
  load factors on international services during the beginning and end of the month as travel plans were adjusted due to the weather events. It
  was pleasing to see eight international airlines carried more passengers during February 2023 than they did in February 2019;
- North American routes continue to improve, recovering to 96% for the month with passenger demand to and from Canada exceeding February 2019 levels and USA demand recovering to 88%. Short haul Pacific Island routes also recovered strongly, at 93% of February 2019 numbers;
- Domestic passenger recovery during February 2023 decreased to 75% from 81% during January 2023 because of Cyclone Gabrielle disrupting passenger travel; and
- Queenstown airport international passenger numbers were 121% of February 2019, and domestic were 86% of February 2019.

Passenger Movements	AUCKLAND AIRPORT		Pre-COVID equivalent	% of pre- COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre- COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre- COVID equivalent
Traisil movements         38,954         77,472         47,742         47,872         383,312         706,760         524,562         529,26,167         11,902,061         22,82           Total diomestic passengers         653,068         987,129         79.8         4,925,006         7,942,562         262         529,26,167         11,902,016         72.8           Total passengers         1,289,668         1,749,20         72.8         533,329         8,040,92         38.9         1,242,77         1,610         77.8         70.9         1,000,93         80.0         1,800,90         1,800,90         1,800,90         1,800,90         1,800,90         1,800,90         1,800,90         1,800,90         1,800,90         1,800,90         1,800,90         1,700,90         78,91,841         1,800,90         2,800,90         1,800,90	Passenger Movements			-						
Total international passenegers   G54,66   G94,712   G95, G97, G97, G97, G97, G97, G97, G97, G97		· ·								
Total domestic passengers   600,300   802,251   75%   5,338,282   6,400,552   83%   7,322,771   9,517,100   7,70   7,										
1,255,565   1,749,420   72%   10,264,298   14,345,114   72%   13,246,938   21,020,061   638   70,000   1										
New Zealand										
New Zealand         126,996         153,273         8.83         1,128,509         1,710,373         666         1,375,490         2,410,240         5678           Australia         53,568         7,28/23         74         466,193         60,001         777         591,841         271,050         588           United States of America         13,604         39,008         81,81         144,212         201,863         724         115,472         282,852         558           United Kingdom         21,937         10,214         84%         35,167         46,129         748         119,346         189,315         638           China, People's Republic of         7,711         14,080         19%         36,000         25,424         43         33,554         62,379         544           Germany         6,056         10,526         558         30,071         61,186         49         33,354         62,379         9,314         13,184           Span         5,040         10,769         10,528         578         30,071         61,188         49         9,279         9,314         13,18           Span         5,040         10,769         47,88         57,82         26,431         39,308<	Total passengers	1,258,565	1,749,420	72%	10,264,298	14,343,514	72%	13,248,938	21,020,061	63%
Material	Top 10 arrivals by country of last residence									
Mathematica   1,000	New Zealand	126,996	153,273	83%	1,128,509	1,710,373	66%	1,375,490	2,410,240	57%
Puritical Kingdom	Australia	53,568	72,823	74%	466,193	605,081	77%	591,841	871,605	68%
Canada         8,577         10,214         84%         35,167         45,229         78%         38,226         60,454         6,338           China, People's Republic of         7,711         41,080         19%         36,200         254,241         14%         39,900         378,013         11%           India         6,528         10,526         58%         30,007         61,866         49%         31,354         62,379         544           Germany         6,069         10,526         58%         30,007         66,690         29%         20,797         91,314         22%           Korea, Republic of         4,274         8,248         52%         20,381         51,324         40%         22,07         91,314         23%           Korea, Republic of         4,274         8,248         52%         20,381         51,324         40%         22,079         91,314         23%           Moreatic alicraft movements         3,367         45,088         75%         26,431         39,080         68%         33,873         57,025         59%           Total aircraft movements         7,816         10,132         77%         66,994         82,158         28,48         5,95,172         56% </td <td>United States of America</td> <td>31,604</td> <td>39,208</td> <td>81%</td> <td>144,231</td> <td>201,363</td> <td>72%</td> <td>155,472</td> <td>282,852</td> <td>55%</td>	United States of America	31,604	39,208	81%	144,231	201,363	72%	155,472	282,852	55%
China, People's Republic of India         7,711         41,080         19%         36,200         25,4241         14%         39,900         378,013         118           India         6,528         5,504         112%         30,205         38,785         78%         33,554         62,379         54%           Germany         6,096         10,526         58%         30,71         61,186         98,78         31,394         76,28         41%           Japan         5,040         10,769         47%         19,420         66,80         29%         31,394         76,28         32%           Korea, Republic of         4,274         8,248         52%         20,381         51,324         40%         22,10         69,842         32,87           Aircraft movements         3,367         4,508         75%         26,431         39,080         68%         33,873         57,025         598           Total aircraft movements         3,367         4,508         75%         26,431         39,080         69,455         121,454         793           Total aircraft movements         3,367         4,508         75%         26,431         30,083         32,658         212,459	United Kingdom	21,937	27,630	79%	108,622	146,415	74%	119,346	189,315	63%
India         6,528         5,804         112%         30,205         38,785         78%         33,554         62,379         54%           Germany         6,096         10,526         58%         30,071         61,186         49%         31,394         76,287         41%           Japan         5,040         10,769         47%         19,420         66,690         29%         20,797         91,314         2236           Korea, Republic of         4,274         8,248         52%         20,381         51,324         40%         22,06         69,42         23%           Aircraft Movements           International aircraft movements         3,367         4,508         75%         26,431         39,800         68%         33,873         57,025         59%           Domestic aircraft movements         7,816         10,132         77%         66,994         82,158         82%         96,456         121,454         79%           Microal movements         33,7589         486,999         69%         2,524,431         4,067,467         62%         3,226,832         5,895,172         56%           International Export         7,046         7,482         94         55,655	Canada	8,577	10,214	84%	35,167	45,229	78%	38,226	60,454	63%
Commany   Comm	China, People's Republic of	7,711	41,080	19%	36,200	254,241	14%	39,900	378,013	11%
Page	India	6,528	5,804	112%	30,205	38,785	78%	33,554	62,379	54%
Name	Germany	6,096	10,526	58%	30,071	61,186	49%	31,394	76,287	41%
International aircraft movements	Japan	5,040	10,769	47%	19,420	66,690	29%	20,797	91,314	23%
Name	Korea, Republic of	4,274	8,248	52%	20,381	51,324	40%	22,106	69,842	32%
Total aircraft movements   7,816   10,132   77%   66,994   82,158   82%   96,456   121,454   79%   73%   7	Aircraft Movements									
Total aircraft movements   11,183   14,640   76%   93,425   121,238   77%   130,329   178,479   73%   MCTOW (tonnes) 2	International aircraft movements	3,367	4,508	75%	26,431	39,080	68%	33,873	57,025	59%
MCTOW (tonnes) 2	Domestic aircraft movements	7,816	10,132	77%	66,994	82,158	82%	96,456	121,454	79%
International MCTOW   337,589   486,999   69%   2,532,431   4,067,467   62%   3,326,832   5,895,172   56%   200	Total aircraft movements	11,183	14,640	76%	93,425	121,238	77%	130,329	178,479	73%
Domestic MCTOW   158,855   195,776   81%   1,325,766   1,592,019   83%   1,901,535   2,376,988   80%   1701 MCTOW   496,444   682,776   73%   3,858,197   5,659,486   68%   5,228,367   8,272,160   63%   63%   68%   68%   68%   5,228,367   8,272,160   63%   63%   68%	MCTOW (tonnes) 2									
Total MCTOW         496,444         682,776         73%         3,858,197         5,659,486         68%         5,228,367         8,272,160         63%           Cargo (tonnes)         International Export         7,046         7,482         94%         555,655         63,887         87%         82,868         92,073         90%           International Import         5,528         6,589         84%         57,132         68,346         84%         90,858         100,736         90%           Total Cargo         12,574         14,071         89%         112,787         132,233         85%         173,726         192,809         90%           QUEENSTOWN AIRPORT Passenger Movements         Current month Pre-COVID equivalent         % of pre-COVID equi	International MCTOW	337,589	486,999	69%	2,532,431	4,067,467	62%	3,326,832	5,895,172	56%
Cargo (tonnes)    International Export   7,046   7,482   94%   55,655   63,887   87%   82,868   92,073   90%    International Import   5,528   6,589   84%   57,132   68,346   84%   90,858   100,736   90%    Total Cargo   12,574   14,071   89%   112,787   132,233   85%   173,726   192,809   90%    Total Cargo Value NZ\$(000)   2,152,773   1,653,292   130%   19,879,683   14,235,478   140%   29,430,849   20,827,693   141%	Domestic MCTOW	158,855	195,776	81%	1,325,766	1,592,019	83%	1,901,535	2,376,988	80%
Total Cargo Value NZ\$(000)   Total Cargo Va	Total MCTOW	496,444	682,776	73%	3,858,197	5,659,486	68%	5,228,367	8,272,160	63%
Total Cargo	Cargo (tonnes)									
Total Cargo   12,574   14,071   89%   112,787   132,233   85%   173,726   192,809   90%	International Export	7,046	7,482	94%	55,655	63,887	87%	82,868	92,073	90%
Current Passenger Movements         Current month         Pre-COVID equivalent         % of pre-COVID equivalent         Financial YTD         Pre-COVID financial YTD         % of pre-COVID financial YTD	International Import	5,528	6,589	84%	57,132	68,346	84%	90,858	100,736	90%
QUEENSTOWN AIRPORT Passenger Movements         Current month         Pre-COVID equivalent         % of pre-COVID equivalent         Financial YTD         Pre-COVID financial YTD         % of pre-COVID equivalent         Rolling 12 cOVID equivalent         Pre-COVID total         % of pre-COVID equivalent           Total international passengers         59,602         49,331         121%         523,134         472,356         111%         548,063         628,940         87%           Total domestic passengers         127,989         148,904         86%         1,127,254         1,137,502         99%         1,532,418         1,632,611         94%           Total passengers         187,591         198,235         95%         1,650,388         1,609,858         103%         2,080,481         2,261,551         92%           International aircraft movements         447         374         120%         3,900         3,586         109%         4,093         4,746         86%           Domestic aircraft movements         929         1,102         84%         8,078         8,712         93%         11,653         12,440         94%	Total Cargo	12,574	14,071	89%	112,787	132,233	85%	173,726	192,809	90%
QUEENSTOWN AIRPORT Passenger Movements         Current month month with equivalent         Pre-COVID equivalent         Financial vTD         Financial vTD         COVID equivalent         month total         12 month total         COVID equivalent           Total international passengers         59,602         49,331         121%         523,134         472,356         111%         548,063         628,940         87%           Total domestic passengers         127,989         148,904         86%         1,127,254         1,137,502         99%         1,532,418         1,632,611         94%           Total passengers         187,591         198,235         95%         1,650,388         1,609,858         103%         2,080,481         2,261,551         92%           International aircraft movements         447         374         120%         3,900         3,586         109%         4,093         4,746         86%           Domestic aircraft movements         929         1,102         84%         8,078         8,712         93%         11,653         12,440         94%	Total Cargo Value NZ\$(000)	2,152,773	1,653,292	130%	19,879,683	14,235,478	140%	29,430,849	20,827,693	141%
QUEENSTOWN AIRPORT Passenger Movements         Current month month with equivalent         Pre-COVID equivalent         Financial vTD         Financial vTD         COVID equivalent         month total         12 month total         COVID equivalent           Total international passengers         59,602         49,331         121%         523,134         472,356         111%         548,063         628,940         87%           Total domestic passengers         127,989         148,904         86%         1,127,254         1,137,502         99%         1,532,418         1,632,611         94%           Total passengers         187,591         198,235         95%         1,650,388         1,609,858         103%         2,080,481         2,261,551         92%           International aircraft movements         447         374         120%         3,900         3,586         109%         4,093         4,746         86%           Domestic aircraft movements         929         1,102         84%         8,078         8,712         93%         11,653         12,440         94%										
Passenger Movements         month equivalent equivalent         equivalent equivalent         YTD equivalent         total total equivalent         total equivalent           Total international passengers         59,602         49,331         121%         523,134         472,356         111%         548,063         628,940         87%           Total domestic passengers         127,989         148,904         86%         1,127,254         1,137,502         99%         1,532,418         1,632,611         94%           Total passengers         187,591         198,235         95%         1,650,388         1,609,858         103%         2,080,481         2,261,551         92%           International aircraft movements         447         374         120%         3,900         3,586         109%         4,093         4,746         86%           Domestic aircraft movements         929         1,102         84%         8,078         8,712         93%         11,653         12,440         94%	QUEENSTOWN AIRPORT							•		
Total international passengers         59,602         49,331         121%         523,134         472,356         111%         548,063         628,940         87%           Total domestic passengers         127,989         148,904         86%         1,127,254         1,137,502         99%         1,532,418         1,632,611         94%           Total passengers         187,591         198,235         95%         1,650,388         1,609,858         103%         2,080,481         2,261,551         92%           International aircraft movements         447         374         120%         3,900         3,586         109%         4,093         4,746         86%           Domestic aircraft movements         929         1,102         84%         8,078         8,712         93%         11,653         12,440         94%	Passenger Movements	month	equivalent	equivalent	YTD	YTD	equivalent	total	total	equivalent
Total passengers         187,591         198,235         95%         1,650,388         1,609,858         103%         2,080,481         2,261,551         92%           International aircraft movements         447         374         120%         3,900         3,586         109%         4,093         4,746         86%           Domestic aircraft movements         929         1,102         84%         8,078         8,712         93%         11,653         12,440         94%		59,602	49,331	121%	523,134	472,356	111%	548,063	628,940	87%
International aircraft movements 447 374 120% 3,900 3,586 109% 4,093 4,746 86% Domestic aircraft movements 929 1,102 84% 8,078 8,712 93% 11,653 12,440 94%	Total domestic passengers	127,989	148,904	86%	1,127,254	1,137,502	99%	1,532,418	1,632,611	94%
Domestic aircraft movements         929         1,102         84%         8,078         8,712         93%         11,653         12,440         94%	Total passengers	187,591	198,235	95%	1,650,388	1,609,858	103%	2,080,481	2,261,551	92%
Domestic aircraft movements         929         1,102         84%         8,078         8,712         93%         11,653         12,440         94%										
	International aircraft movements	447	374	120%	3,900	3,586	109%	4,093	4,746	86%
Total aircraft movements 1,376 1,476 93% 11,978 12,298 97% 15,746 17,186 92%	Domestic aircraft movements	929	1,102	84%	8,078	8,712	93%	11,653	12,440	94%
	Total aircraft movements	1,376	1,476	93%	11,978	12,298	97%	15,746	17,186	92%

#### Notes

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. 'Pre-COVID equivalent for February 2019, February 2023 is February 2023 financial YTD pre-COVID equivalent is February 2019, financial YTD and rolling 12-month pre-COVID equivalent is 12 months to February 2019, Pre-COVID equivalent for March 2023 is March 2019, March 2023 financial YTD pre-COVID equivalent is March 2019 financial YTD and rolling 12-month pre-COVID equivalent is March 2019 financial YTD and rolling 12-month pre-COVID equivalent is March 2019 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to March 2019. \*\*Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.





Issued: 18 April 2023

## March 2023 Monthly traffic preview

81% of pre-COVID equivalent

In March 2023, total passenger volumes at Auckland Airport were 81% of the March 2019 pre-COVID equivalent<sup>1</sup> in the last full financial year not impacted by the COVID pandemic. International passengers (excl. transits) were 76% of March 2019, with transit and domestic passengers at 58% and 88% respectively.

## Key Points:

- Passenger recovery during March 2023 increased from the prior month to 81% with 1.51m passengers traveling, volumes not seen since February 2020:
- International passenger recovery improved by 5ppts from the prior month to 76%, with short-haul international routes recovering to 85% and long-haul international routes reaching 65% compared to March 2019. Asia routes recovered to 56%, a 10ppt improvement on prior month, partially driven by three airlines operating to and from mainland China helping the China route to recover to 30% of March 2019;
- International travel by New Zealand passport holders recovered to 87% for March 2023. Activity in this passenger segment is expected to continue
  to be strong through the winter months as New Zealanders head away for some winter sun. Non-New Zealand passport holders recovered to a
  post-COVID high of 71% during March 2023. Indian passport holders were the fifth largest nationality with 28k passengers an impressive
  recovery of 127% versus March 2019;
- Capacity on the North American route will decrease from the end of March 2023 for the New Zealand winter months as American Airlines and Air Canada end their seasonal services and United Airlines operates a reduced schedule. Capacity will return at the end of October 2023 when seasonal schedules resume. North American routes performed well over the Northern Winter 22 / 23 season, with passenger volumes recovering to 93% driven by load factor improvements of 6ppts;
- Domestic passenger recovery during March 2023 increased to 88% with 779k domestic passengers traveling. Only one month since the start of the pandemic had a higher recovery percentage, July 2021 at 90%. The last month with higher passenger volume was December 2019; and
- Queenstown airport international passenger numbers were 113% of March 2019, and domestic 94% of March 2019.

AUCKLAND AIRPORT	Current month	Pre-COVID equivalent	% of pre- COVID	Financial YTD	Pre-COVID financial	% of pre- COVID	Rolling 12 month total	Pre-COVID 12 month	% of pre- COVID
Passenger Movements			equivalent		YTD	equivalent		total	equivalent
Total international (excl. Transits)	686,178	903,485	76%	5,228,872	8,139,301	64%	6,043,001	10,466,007	58%
Transit movements	45,442	78,484	58%	428,754	785,230	55%	497,494	1,028,598	48%
Total international passengers	731,620	981,969	75%	5,657,626	8,924,531	63%	6,540,495	11,494,605	57%
Total domestic passengers	778,744	887,343	88%	6,117,036	7,288,295	84%	7,791,870	9,526,351	82%
Total passengers	1,510,364	1,869,312	81%	11,774,662	16,212,826	73%	14,332,365	21,020,956	68%
Aircraft Movements									
International aircraft movements	3,881	4,808	81%	30,312	43,888	69%	36,202	57,132	63%
Domestic aircraft movements	9,587	11,171	86%	76,581	93,329	82%	99,754	121,740	82%
Total aircraft movements	13,468	15,979	84%	106,893	137,217	78%	135,956	178,872	76%
MCTOW (tonnes) 2									
International MCTOW	377,438	510,423	74%	2,909,869	4,577,890	64%	3,511,413	5,902,207	59%
Domestic MCTOW	190,960	216,257	88%	1,516,726	1,808,275	84%	1,974,524	2,381,208	83%
Total MCTOW	568,398	726,680	78%	4,426,595	6,386,166	69%	5,485,937	8,283,415	66%

QUEENSTOWN AIRPORT Passenger Movements	Current month	Pre-COVID equivalent	% of pre- COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre- COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre- COVID equivalent
Total international passengers	62,353	55,237	113%	585,487	527,593	111%	610,416	640,783	95%
Total domestic passengers	147,325	157,565	94%	1,274,579	1,295,067	98%	1,606,848	1,655,024	97%
Total passengers	209,678	212,802	99%	1,860,066	1,822,660	102%	2,217,264	2,295,807	97%
International aircraft movements	493	420	117%	4,393	4,006	110%	4,586	4,864	94%
Domestic aircraft movements	1,046	1,164	90%	9,124	9,876	92%	11,866	12,646	94%
Total aircraft movements	1,539	1,584	97%	13,517	13,882	97%	16,452	17,510	94%