



# October 2022 Monthly traffic update

72% of pre-COVID equivalent In October 2022, total passenger volumes at Auckland Airport were 72% of the pre-COVID equivalent<sup>1</sup> in the financial year to 30 June 2019, the last full year not impacted by the COVID pandemic. International passengers (excl. transits) were 61% of the pre-COVID equivalent in October 2018 with transit passengers and domestic passengers at 53% and 86% respectively

### **Key Points:**

- The international passenger recovery continued in October with international passenger movements for the month recovering to 61% of the pre-COVID equivalent, an increase from 58% recovery in September 2022;
- Short-haul international passenger movements were 71% of the pre-COVID equivalent, with Australia 67% and Pacific Islands 83%. Longhaul international passenger movements were 46% of pre-COVID equivalent, up from 41% recovery in the prior month;
- October saw American Airlines and United Airlines return to Auckland and Air New Zealand restart its Chicago services, lifting performance
  on the North American market with passenger demand at 74% of October 2018;
- Domestic passenger movements in October 2022 were 86% of the pre-COVID equivalent, a higher rate of recovery than seat capacity of 82% resulting in load factors hitting 7 year highs of 90% across the domestic network; and
- Queenstown airport passenger numbers have recovered to exceed pre-COVID equivalent levels with international passenger 110% of pre-COVID and domestic passengers 103%.

Passenger Movements	AUCKLAND AIRPORT		Pre-COVID equivalent	% of pre- COVID equivalent	Financial YTD	financiai	% of pre- COVID equivalent	Rolling 12 month total		% of pre- COVID equivalent
Transit movements	Passenger Movements			•						
Total International passengers   707.38   319.40   808   2.701.05   3.10.031   808   3.10.031   808   3.600.71   9.00.05   6.28   7.00.05   7.00			· ·							
Total passengers   1,00,388   819,400   860   2,701,805   3,10,313   860   5,840,770   9,400,206   6,257   70 tal passengers   1,288,503   1,288,503   72										
1,285,503   1,783,359   72%   4,749,663   6,953,908   69%   9,039,867   20,796,952   43%										
Top 10 arrivals by country of last residence   New Zealand	Total domestic passengers				2,701,805	3,140,313				
New Zealand         165,279         259,211         64%         571,040         976,829         58%         842,080         2,382,077         35%           Australia         50,141         68,954         73%         194,886         258,841         75%         327,418         655,556         38%           United Starse of Memica         11,151         81,830         6114         799,85         56,727         33%         43,101         276,60         10%           United Kingdom         8,938         12,720         70%         22,384         35,452         65%         37,238         189,109         20%           China, Reople's Republic of         3,746         27,862         13%         11,833         11,80         11,813         14%         12,943         18,101         12%           Germany         3,734         7,529         50%         7,7401         16,813         44%         12,315         63,318         19%           Canada         2,766         4,811         57%         7,401         16,813         44%         9,455         28,733         17%           Singapore         2,001         3,734         1,759         18,833         1,16,131         24,408         56,319	Total passengers	1,288,503	1,783,359	72%	4,749,663	6,853,908	69%	9,039,867	20,796,952	43%
Australia         50,141         68,954         73%         194,836         258,841         75%         327,418         865,556         38%           United States of America         11,115         18,330         61,4%         229,655         56,272         53%         43,104         276,604         120%           Chinel, Reople's Republic of China, People's Republic of Germany         3,744         7,529         50%         7,111         18,231         39%         8,867         75,107         12½           India         2,764         4,811         57%         7,401         18,231         39%         8,867         75,107         12½           Canada         2,424         3,166         62,789         7,401         18,231         594         9,455         28,673         33%           Singapore         2,042         1,769         12,79         6,588         7,413         594         9,455         28,673         33%           International aircraft movements         3,091         4,796         64%         11,559         18,893         61%         24,408         56,319         43%           Domestic aircraft movements         3,791         15,381         7,79         44,385         59,066         75% <td>Top 10 arrivals by country of last residence</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Top 10 arrivals by country of last residence									
United States of America         11,115         18,350         61%         29,965         56,272         53%         43,104         276,604         16%           United Kingdom         8,338         12,720         70%         22,348         135,452         63%         37,238         189,109         20%           China, People's Republic of Cermany         3,746         27,662         13%         11,583         113,053         10%         61,94         397,317         4%           Germany         3,744         7,526         4,811         57%         7,401         16,813         44%         12,315         63,318         11,79           Ganada         2,424         3,916         62%         6,378         11,081         58%         10,198         59,243         17%           Singapore         2,001         2,2327         86%         6,099         8,074         74%         9,551         28,679         28,789	New Zealand	165,279	259,121	64%	571,040	976,829	58%	842,080	2,382,077	35%
United Kingdom         8,938         12,720         70%         22,384         35,452         63%         37,238         189,109         20%           China, People's Republic of         3,746         27,862         13%         11,583         113,053         10%         61,6194         397,371         4%           Germany         3,734         7,529         50%         7,111         18,231         39%         8,667         75,107         127%           India         2,766         4,811         57%         7,401         16,813         44%         13,315         59,343         17%           Emanda         2,042         1,769         127%         6,988         7,413         94%         9,555         28,673         338           Singapore         2,001         2,796         64%         11,569         18,893         61%         24,408         56,19         43%           Domestic aircraft movements         3,091         4,796         64%         11,569         18,893         61%         24,408         56,19         943           Domestic aircraft movements         3,091         4,796         64%         11,569         18,893         61%         24,408         56,319         19,5	Australia	50,141	68,954	73%	194,836	258,841	75%	327,418	865,556	38%
China, People's Republic of   3,746   27,862   13%   11,583   113,053   10%   16,194   397,371   4%   6ermany   3,734   7,529   50%   7,111   18,231   39%   8,867   75,107   12%   1ndia   2,766   4,811   57%   7,401   16,813   44%   12,315   63,318   19%   6346   3464   3,916   62%   6,378   11,181   58%   10,198   592,43   37%   17%   19	United States of America	11,115	18,350	61%	29,965	56,272	53%	43,104	276,604	16%
Germany	United Kingdom	8,938	12,720	70%	22,384	35,452	63%	37,238	189,109	20%
Indials         2,766         4,811         57%         7,401         16,813         44%         12,315         63,318         19%           Canada         2,424         3,916         62%         6,578         11,081         58%         10,198         59,243         17%           Fiji         2,242         1,769         127%         6,958         7,413         94%         9,555         28,673         33%           Singapore         2,001         2,327         88         6,009         8,074         94%         9,555         28,673         33%           Aircraft Movements           International aircraft movements         3,091         4,796         64%         11,569         18,893         61%         24,408         56,319         43%           Domestic Aircraft movements         8,738         10,585         83%         32,816         40,173         32%         84,263         119,577         70%           Total aircraft movements         8,738         10,585         83%         32,816         40,173         32%         84,663         119,577         70%           Microw tomas         295,952         491,319         60%         1,010,599	China, People's Republic of	3,746	27,862	13%	11,583	113,053	10%	16,194	397,371	4%
Canada	Germany	3,734	7,529	50%	7,111	18,231	39%	8,867	75,107	12%
Fiji         2,242         1,769         127%         6,958         7,413         94%         9,455         28,733         33.83           Singapore         2,001         2,327         86%         6,009         8,074         7,46         9,551         33,986         28/88           Aircraft Movements         8,738         10,585         8,788         11,569         18,893         61%         24,088         56,319         4,3%           Domestic aircraft movements         8,738         10,585         83%         32,816         40,173         82%         84,263         119,577         70%           Total aircraft movements         11,829         15,381         77%         44,385         59,666         75%         108,671         175,896         62%           MCTOW (tonnes) 2         10,000         295,952         491,319         60%         1,101,590         1,916,689         57%         2,575,827         5,846,099         44%           Domestic MCTOW         295,952         491,319         60%         1,101,590         1,916,689         57%         2,575,827         5,846,099         44%           Domestic aircraft movements         67,91         8,103         84%         26,022         78,185	India	2,766	4,811	57%	7,401	16,813	44%	12,315	63,318	19%
Name	Canada	2,424	3,916	62%	6,378	11,081	58%	10,198	59,243	17%
International aircraft movements   3,091   4,796   64%   11,569   18,893   61%   24,408   56,319   43%   20,000   20,0	Fiji	2,242	1,769	127%	6,958	7,413	94%	9,455	28,673	33%
Name	Singapore	2,001	2,327	86%	6,009	8,074	74%	9,551	33,986	28%
Domestic aircraft movements   8,738   10,585   83%   32,816   40,173   82%   84,263   119,577   70%	Aircraft Movements									
Total aircraft movements   11,829   15,381   77%   44,385   59,066   75%   108,671   175,896   62%   MCTOW (tonnes) 2     International MCTOW   295,952   491,319   60%   1,101,590   1,916,689   57%   2,575,827   5,846,099   44%   200,877   84%   654,638   787,896   83%   1,656,204   2,350,653   70%   70	International aircraft movements	3,091	4,796	64%	11,569	18,893	61%	24,408	56,319	43%
MCTOW (tonnes) 2	Domestic aircraft movements	8,738	10,585	83%	32,816	40,173	82%	84,263	119,577	70%
International MCTOW   295,952   491,319   60%   1,101,590   1,916,689   57%   2,575,827   5,846,099   44%	Total aircraft movements	11,829	15,381	77%	44,385	59,066	75%	108,671	175,896	62%
Domestic MCTOW   167,984   200,877   84%   654,638   787,896   83%   1,656,204   2,350,653   70%   70tal MCTOW   463,936   692,196   67%   1,756,227   2,704,585   65%   4,232,031   8,196,752   52%   70tal MCTOW   7,550   9,883   76%   30,679   37,135   83%   94,869   100,607   94%   7,510   7,550   9,883   76%   30,679   37,135   83%   94,869   100,607   94%   7,510   7,550   9,883   76%   30,679   37,135   83%   94,869   100,607   94%   7,510   7,	MCTOW (tonnes) 2									
Total MCTOW	International MCTOW	295,952	491,319	60%	1,101,590	1,916,689	57%	2,575,827	5,846,099	44%
Cargo (tonnes)     International Export   6,771   8,103   84%   26,002   28,158   92%   83,786   91,525   92%     International Import   7,550   9,883   76%   30,679   37,135   83%   94,869   100,607   94%     Total Cargo   14,321   17,986   80%   56,681   65,293   87%   178,655   192,132   93%     Current Pre-COVID month equivalent Passenger Movements   50,884   46,321   110%   246,219   247,048   100%   271,148   599,900   45%     Total International passengers   135,519   131,387   103%   563,231   526,736   107%   1,313,109   1,581,338   83%     Total passengers   186,403   177,708   105%   809,450   773,784   105%   1,584,257   2,181,238   73%     International aircraft movements   960   1,018   94%   3,918   4,054   97%   10,634   11,864   90%     Total aircraft movements   1,349   1,366   99%   5,710   5,892   97%   12,619   16,338   77%     Total aircraft movements   1,349   1,366   99%   5,710   5,892   97%   12,619   16,338   77%	Domestic MCTOW	167,984	200,877	84%	654,638	787,896	83%	1,656,204	2,350,653	70%
Name	Total MCTOW	463,936	692,196	67%	1,756,227	2,704,585	65%	4,232,031	8,196,752	52%
Total Cargo   17,550   9,883   76%   30,679   37,135   83%   94,869   100,607   94%	Cargo (tonnes)									
Total Cargo   14,321   17,986   80%   56,681   65,293   87%   178,655   192,132   93%	International Export	6,771	8,103	84%	26,002	28,158	92%	83,786	91,525	92%
QUEENSTOWN AIRPORT Passenger Movements         Current month equivalent month equivalent         Pre-COVID equivalent value equivalent         Financial value equivalent value equivalent         Pre-COVID financial value equivalent         % of pre-COVID financial value equivalent         Rolling 12 month total         Pre-COVID month total         % of pre-COVID equivalent           Total international passengers         50,884         46,321         110%         246,219         247,048         100%         271,148         599,900         45%           Total domestic passengers         135,519         131,387         103%         563,231         526,736         107%         1,313,109         1,581,338         83%           Total passengers         186,403         177,708         105%         809,450         773,784         105%         1,584,257         2,181,238         73%           International aircraft movements         389         348         112%         1,792         1,838         97%         1,985         4,474         44%           Domestic aircraft movements         960         1,018         94%         3,918         4,054         97%         10,634         11,864         90%           Total aircraft movements         1,349         1,366         99%         5,710         5,892         97%         <	International Import	7,550	9,883	76%	30,679	37,135	83%	94,869	100,607	94%
QUEENSTOWN AIRPORT Passenger Movements         Covident Month Pequivalent Passenger Movements         Covident Pequivalent Passenger Movements         Financial YTD Passenger Movements         Covident Popular Passenger Movements         Financial YTD Passenger Movements         Covident Popular Passenger Pa	Total Cargo	14,321	17,986	80%	56,681	65,293	87%	178,655	192,132	93%
QUEENSTOWN AIRPORT Passenger Movements         Covident Month Pequivalent Passenger Movements         Covident Pequivalent Passenger Movements         Financial YTD Passenger Movements         Covident Popular Passenger Movements         Financial YTD Passenger Movements         Covident Popular Passenger Pa										
Passenger Movements         Month equivalent Passenger Requivalent         equivalent Passenger Requivalent         YTD equivalent Passenger Requivalent         total equivalent Passenger Requivalent         total equivalent Passenger Requivalent         total passenger Requivalent         tota	QUEENSTOWN AIRPORT									
Total domestic passengers         135,519         131,387         103%         563,231         526,736         107%         1,313,109         1,581,338         83%           Total passengers         186,403         177,708         105%         809,450         773,784         105%         1,584,257         2,181,238         73%           International aircraft movements         389         348         112%         1,792         1,838         97%         1,985         4,474         44%           Domestic aircraft movements         960         1,018         94%         3,918         4,054         97%         10,634         11,864         90%           Total aircraft movements         1,349         1,366         99%         5,710         5,892         97%         12,619         16,338         77%	Passenger Movements	month	equivalent	equivalent	YID	YTD	equivalent	total	total	equivalent
Total passengers         186,403         177,708         105%         809,450         773,784         105%         1,584,257         2,181,238         73%           International aircraft movements         389         348         112%         1,792         1,838         97%         1,985         4,474         44%           Domestic aircraft movements         960         1,018         94%         3,918         4,054         97%         10,634         11,864         90%           Total aircraft movements         1,349         1,366         99%         5,710         5,892         97%         12,619         16,338         77%	Total international passengers	50,884	46,321	110%	246,219	247,048	100%	271,148	599,900	45%
International aircraft movements 389 348 112% 1,792 1,838 97% 1,985 4,474 44% Domestic aircraft movements 960 1,018 94% 3,918 4,054 97% 10,634 11,864 90% Total aircraft movements 1,349 1,366 99% 5,710 5,892 97% 12,619 16,338 77%	Total domestic passengers	135,519	131,387	103%	563,231	526,736	107%	1,313,109	1,581,338	83%
Domestic aircraft movements         960         1,018         94%         3,918         4,054         97%         10,634         11,864         90%           Total aircraft movements         1,349         1,366         99%         5,710         5,892         97%         12,619         16,338         77%	Total passengers	186,403	177,708	105%	809,450	773,784	105%	1,584,257	2,181,238	73%
Domestic aircraft movements         960         1,018         94%         3,918         4,054         97%         10,634         11,864         90%           Total aircraft movements         1,349         1,366         99%         5,710         5,892         97%         12,619         16,338         77%										
Total aircraft movements 1,349 1,366 99% 5,710 5,892 97% 12,619 16,338 77%	International aircraft movements	389	348	112%	1,792	1,838	97%	1,985	4,474	44%
	Domestic aircraft movements	960	1,018	94%	3,918	4,054	97%	10,634	11,864	90%
		1,349	1,366	99%	5,710	5,892	97%	12,619	16,338	77%

Notes

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. 'Pre-COVID equivalent for October 2018, October





## November 2022 Monthly traffic preview

74% of pre-COVID equivalent In November 2022, total passenger volumes at Auckland Airport were 74% of the pre-COVID equivalent<sup>1</sup> in the financial year to 30 June 2019, the last full year not impacted by the COVID pandemic. International passengers (excl. transits) were 67% of the pre-COVID equivalent in November 2018 with transit passengers and domestic passengers at 62% and 83% respectively.

### Key Points:

- The international passenger recovery continued in November with international passenger movements for the month recovering to 67% of the pre-COVID equivalent, an increase from 61% recovery in October 2022;
- Short-haul international passenger movements were 79% of the pre-COVID equivalent, with Australia 77% and Pacific Islands 84%. Long-haul international passenger movements were 51% of pre-COVID equivalent, up from 46% recovery in the prior month. Demand on the North American route has recovered quickly to 86% of November 2018 with five airlines now on the route operating to eight airports including two new destinations (Dallas and New York);
- Recovery of international tourism industry is well under way with another milestone reached during November 2022 with volumes of non-NZ
  passport holder exceeding NZ passport holders for the first since the pandemic. But the relative recovery rate is still higher for NZ passport
  holders at 80%, compared to non-NZ passports of 58%;
- International load factors remain high by historic standards, 4ppt's above November 2018 with pronounced strength on inbound flights, 7ppt's higher than November 2018 due to non-NZ passport demand into Auckland driven in part by the return of foreign airline operator capacity;
- Domestic recovery has fallen from 86% for the month prior to 83% for November 2022 when compared to November 2018. There are two main
  reasons causing this decline. First, historically the month of November has approx. 2% more seat capacity than October but this year there wasn't
  an increase in capacity between the two months. Second, load factors during November 2022 were slightly lower, declining 1.4ppts compared to
  the month prior; and
- Queenstown airport international passenger numbers continue to improve, now at 117% of November 2018, but domestic demand has fallen from the prior month to 92% of November 2018.

AUCKLAND AIRPORT		Pre- COVID equivalent	% of pre- COVID equivalent	Financial YTD	Pre- COVID financial YTD	% of pre- COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre- COVID equivalent
Passenger Movements			•			•			
Total international (excl. Transits)	591,470	887,762	67%	2,463,466	4,248,145	58%	3,503,512	10,393,472	
Transit movements	50,358	81,048	62%	226,220	434,260	52%	310,120	1,037,560	30%
Total international passengers	641,828	968,810	66%	2,689,686	4,682,405	57%	3,813,632	11,431,032	33%
Total domestic passengers	695,133	836,863	83%	3,396,938	3,977,176	85%	6,504,499	9,433,010	69%
Total passengers	1,336,961	1,805,673	74%	6,086,624	8,659,581	70%	10,318,131	20,864,042	49%
Aircraft Movements									
International aircraft movements	3,568	4,794	74%	15,137	23,687	64%	26,564	56,608	47%
Domestic aircraft movements	8,751	10,695	82%	41,567	50,868	82%	91,534	119,997	76%
Total aircraft movements	12,319	15,489	80%	56,704	74,555	76%	118,098	176,605	67%
MCTOW (tonnes) 2									
International MCTOW	331,025	513,694	64%	1,432,615	2,430,383	59%	2,733,950	5,879,581	46%
Domestic MCTOW	169,311	206,192	82%	823,949	994,088	83%	1,794,222	2,356,195	76%
Total MCTOW	500,336	719,886	70%	2,256,563	3,424,471	66%	4,528,171	8,235,776	55%
QUEENSTOWN AIRPORT Passenger Movements		Pre- COVID equivalent	% of pre- COVID equivalent	Financial YTD	tinanciai	% of pre- COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre- COVID equivalent
Total international passengers	57,050	48,822	117%	303,269	295,870	103%	328,198	605,000	54%
Total domestic passengers	131,683	143,847	92%	694,914	670,583	104%	1,397,413	1,597,272	87%
Total passengers	188,733	192,669	98%	998,183	966,453	103%	1,725,611	2,202,272	78%
International aircraft movements	454	356	128%	2,246	2,194	102%	2,439	4,516	54%
Domestic aircraft movements	1,023	1,106	92%	4,941	5,160	96%	11,211	12,032	93%
Total aircraft movements	1,477	1,462	101%	7,187	7,354	98%	13,650	16,548	82%

### Notes