

October 2022 Monthly traffic update

72%
of pre-COVID
equivalent

In October 2022, total passenger volumes at Auckland Airport were 72% of the pre-COVID equivalent¹ in the financial year to 30 June 2019, the last full year not impacted by the COVID pandemic. International passengers (excl. transits) were 61% of the pre-COVID equivalent in October 2018 with transit passengers and domestic passengers at 53% and 86% respectively

Key Points:

- The international passenger recovery continued in October with international passenger movements for the month recovering to 61% of the pre-COVID equivalent, an increase from 58% recovery in September 2022;
- Short-haul international passenger movements were 71% of the pre-COVID equivalent, with Australia 67% and Pacific Islands 83%. Long-haul international passenger movements were 46% of pre-COVID equivalent, up from 41% recovery in the prior month;
- October saw American Airlines and United Airlines return to Auckland and Air New Zealand restart its Chicago services, lifting performance on the North American market with passenger demand at 74% of October 2018;
- Domestic passenger movements in October 2022 were 86% of the pre-COVID equivalent, a higher rate of recovery than seat capacity of 82% resulting in load factors hitting 7 year highs of 90% across the domestic network; and
- Queenstown airport passenger numbers have recovered to exceed pre-COVID equivalent levels with international passenger 110% of pre-COVID and domestic passengers 103%.

AUCKLAND AIRPORT	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
Passenger Movements									
Total international (excl. Transits)	534,815	877,035	61%	1,871,996	3,360,383	56%	2,938,085	10,353,814	28%
Transit movements	46,300	86,884	53%	175,862	353,212	50%	261,008	1,042,842	25%
Total international passengers	581,115	963,919	60%	2,047,858	3,713,595	55%	3,199,093	11,396,656	28%
Total domestic passengers	707,388	819,440	86%	2,701,805	3,140,313	86%	5,840,774	9,400,296	62%
Total passengers	1,288,503	1,783,359	72%	4,749,663	6,853,908	69%	9,039,867	20,796,952	43%
Top 10 arrivals by country of last residence									
New Zealand	165,279	259,121	64%	571,040	976,829	58%	842,080	2,382,077	35%
Australia	50,141	68,954	73%	194,836	258,841	75%	327,418	865,556	38%
United States of America	11,115	18,350	61%	29,965	56,272	53%	43,104	276,604	16%
United Kingdom	8,938	12,720	70%	22,384	35,452	63%	37,238	189,109	20%
China, People's Republic of	3,746	27,862	13%	11,583	113,053	10%	16,194	397,371	4%
Germany	3,734	7,529	50%	7,111	18,231	39%	8,867	75,107	12%
India	2,766	4,811	57%	7,401	16,813	44%	12,315	63,318	19%
Canada	2,424	3,916	62%	6,378	11,081	58%	10,198	59,243	17%
Fiji	2,242	1,769	127%	6,958	7,413	94%	9,455	28,673	33%
Singapore	2,001	2,327	86%	6,009	8,074	74%	9,551	33,986	28%
Aircraft Movements									
International aircraft movements	3,091	4,796	64%	11,569	18,893	61%	24,408	56,319	43%
Domestic aircraft movements	8,738	10,585	83%	32,816	40,173	82%	84,263	119,577	70%
Total aircraft movements	11,829	15,381	77%	44,385	59,066	75%	108,671	175,896	62%
MCTOW (tonnes) 2									
International MCTOW	295,952	491,319	60%	1,101,590	1,916,689	57%	2,575,827	5,846,099	44%
Domestic MCTOW	167,984	200,877	84%	654,638	787,896	83%	1,656,204	2,350,653	70%
Total MCTOW	463,936	692,196	67%	1,756,227	2,704,585	65%	4,232,031	8,196,752	52%
Cargo (tonnes)									
International Export	6,771	8,103	84%	26,002	28,158	92%	83,786	91,525	92%
International Import	7,550	9,883	76%	30,679	37,135	83%	94,869	100,607	94%
Total Cargo	14,321	17,986	80%	56,681	65,293	87%	178,655	192,132	93%

QUEENSTOWN AIRPORT	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
Passenger Movements									
Total international passengers	50,884	46,321	110%	246,219	247,048	100%	271,148	599,900	45%
Total domestic passengers	135,519	131,387	103%	563,231	526,736	107%	1,313,109	1,581,338	83%
Total passengers	186,403	177,708	105%	809,450	773,784	105%	1,584,257	2,181,238	73%
International aircraft movements	389	348	112%	1,792	1,838	97%	1,985	4,474	44%
Domestic aircraft movements	960	1,018	94%	3,918	4,054	97%	10,634	11,864	90%
Total aircraft movements	1,349	1,366	99%	5,710	5,892	97%	12,619	16,338	77%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. ¹Pre-COVID equivalent for October 2022 is October 2018, October 2022 financial YTD pre-COVID equivalent is October 2018 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to October 2018. Pre-COVID equivalent for November 2022 is November 2018, November 2022 financial YTD pre-COVID equivalent is November 2018 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to November 2018. ²Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.

November 2022 Monthly traffic preview

74%
of pre-COVID
equivalent

In November 2022, total passenger volumes at Auckland Airport were 74% of the pre-COVID equivalent¹ in the financial year to 30 June 2019, the last full year not impacted by the COVID pandemic. International passengers (excl. transits) were 67% of the pre-COVID equivalent in November 2018 with transit passengers and domestic passengers at 62% and 83% respectively.

Key Points:

- The international passenger recovery continued in November with international passenger movements for the month recovering to 67% of the pre-COVID equivalent, an increase from 61% recovery in October 2022;
- Short-haul international passenger movements were 79% of the pre-COVID equivalent, with Australia 77% and Pacific Islands 84%. Long-haul international passenger movements were 51% of pre-COVID equivalent, up from 46% recovery in the prior month. Demand on the North American route has recovered quickly to 86% of November 2018 with five airlines now on the route operating to eight airports including two new destinations (Dallas and New York);
- Recovery of international tourism industry is well under way with another milestone reached during November 2022 with volumes of non-NZ passport holder exceeding NZ passport holders for the first since the pandemic. But the relative recovery rate is still higher for NZ passport holders at 80%, compared to non-NZ passports of 58%;
- International load factors remain high by historic standards, 4ppt's above November 2018 with pronounced strength on inbound flights, 7ppt's higher than November 2018 due to non-NZ passport demand into Auckland driven in part by the return of foreign airline operator capacity;
- Domestic recovery has fallen from 86% for the month prior to 83% for November 2022 when compared to November 2018. There are two main reasons causing this decline. First, historically the month of November has approx. 2% more seat capacity than October but this year there wasn't an increase in capacity between the two months. Second, load factors during November 2022 were slightly lower, declining 1.4ppt's compared to the month prior; and
- Queenstown airport international passenger numbers continue to improve, now at 117% of November 2018, but domestic demand has fallen from the prior month to 92% of November 2018.

AUCKLAND AIRPORT	Current month	Pre- COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre- COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre- COVID 12 month total	% of pre-COVID equivalent
Passenger Movements									
Total international (excl. Transits)	591,470	887,762	67%	2,463,466	4,248,145	58%	3,503,512	10,393,472	34%
Transit movements	50,358	81,048	62%	226,220	434,260	52%	310,120	1,037,560	30%
Total international passengers	641,828	968,810	66%	2,689,686	4,682,405	57%	3,813,632	11,431,032	33%
Total domestic passengers	695,133	836,863	83%	3,396,938	3,977,176	85%	6,504,499	9,433,010	69%
Total passengers	1,336,961	1,805,673	74%	6,086,624	8,659,581	70%	10,318,131	20,864,042	49%
Aircraft Movements									
International aircraft movements	3,568	4,794	74%	15,137	23,687	64%	26,564	56,608	47%
Domestic aircraft movements	8,751	10,695	82%	41,567	50,868	82%	91,534	119,997	76%
Total aircraft movements	12,319	15,489	80%	56,704	74,555	76%	118,098	176,605	67%
MCTOW (tonnes) 2									
International MCTOW	331,025	513,694	64%	1,432,615	2,430,383	59%	2,733,950	5,879,581	46%
Domestic MCTOW	169,311	206,192	82%	823,949	994,088	83%	1,794,222	2,356,195	76%
Total MCTOW	500,336	719,886	70%	2,256,563	3,424,471	66%	4,528,171	8,235,776	55%
QUEENSTOWN AIRPORT									
	Current month	Pre- COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre- COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre- COVID 12 month total	% of pre-COVID equivalent
Passenger Movements									
Total international passengers	57,050	48,822	117%	303,269	295,870	103%	328,198	605,000	54%
Total domestic passengers	131,683	143,847	92%	694,914	670,583	104%	1,397,413	1,597,272	87%
Total passengers	188,733	192,669	98%	998,183	966,453	103%	1,725,611	2,202,272	78%
Aircraft Movements									
International aircraft movements	454	356	128%	2,246	2,194	102%	2,439	4,516	54%
Domestic aircraft movements	1,023	1,106	92%	4,941	5,160	96%	11,211	12,032	93%
Total aircraft movements	1,477	1,462	101%	7,187	7,354	98%	13,650	16,548	82%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. ¹Pre-COVID equivalent for October 2022 is October 2018, October 2022 financial YTD pre-COVID equivalent is October 2018 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to October 2018. Pre-COVID equivalent for November 2022 is November 2018, November 2022 financial YTD pre-COVID equivalent is November 2018 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to November 2018. ²Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.