

# November 2022 Monthly traffic update

**74%**  
of pre-COVID  
equivalent

In November 2022, total passenger volumes at Auckland Airport were 74% of the pre-COVID equivalent<sup>1</sup> in the financial year to 30 June 2019, the last full year not impacted by the COVID pandemic. International passengers (excl. transits) were 67% of the pre-COVID equivalent in November 2018 with transit passengers and domestic passengers at 62% and 83% respectively.

## Key Points:

- The international passenger recovery continued in November with international passenger movements for the month recovering to 67% of the pre-COVID equivalent, an increase from 61% recovery in October 2022;
- Short-haul international passenger movements were 79% of the pre-COVID equivalent, with Australia 77% and Pacific Islands 84%. Long-haul international passenger movements were 51% of the pre-COVID equivalent, up from a 46% recovery in the prior month. Demand on North American routes recovered to 86% of November 2018 with five airlines operating to eight airports including two new destinations (Dallas/Fort Worth and New York);
- Domestic recovery has fallen from 86% for October 2022 to 83% for November 2022 versus November 2018. There are two main reasons causing this decline. First, historically the month of November has approx. 2% more seat capacity than October but this year there wasn't an increase in capacity between the two months. Second, load factors during November 2022 were slightly lower, declining 1.4ppts compared to the month prior; and
- Queenstown airport international passenger numbers continue to improve, now at 117% of November 2018, but domestic demand has fallen from the prior month to 92% of November 2018.

AUCKLAND AIRPORT	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
<b>Passenger Movements</b>									
Total international (excl. Transits)	591,470	887,762	67%	2,463,466	4,248,145	58%	3,503,512	10,393,472	34%
Transit movements	50,358	81,048	62%	226,220	434,260	52%	310,120	1,037,560	30%
<b>Total international passengers</b>	<b>641,828</b>	<b>968,810</b>	<b>66%</b>	<b>2,689,686</b>	<b>4,682,405</b>	<b>57%</b>	<b>3,813,632</b>	<b>11,431,032</b>	<b>33%</b>
Total domestic passengers	695,133	836,863	83%	3,396,938	3,977,176	85%	6,504,499	9,433,010	69%
<b>Total passengers</b>	<b>1,336,961</b>	<b>1,805,673</b>	<b>74%</b>	<b>6,086,624</b>	<b>8,659,581</b>	<b>70%</b>	<b>10,318,131</b>	<b>20,864,042</b>	<b>49%</b>
<b>Aircraft Movements</b>									
International aircraft movements	3,569	4,794	74%	15,138	23,687	64%	26,565	56,608	47%
Domestic aircraft movements	8,750	10,695	82%	41,566	50,868	82%	91,533	119,997	76%
<b>Total aircraft movements</b>	<b>12,319</b>	<b>15,489</b>	<b>80%</b>	<b>56,704</b>	<b>74,555</b>	<b>76%</b>	<b>118,098</b>	<b>176,605</b>	<b>67%</b>
<b>MCTOW (tonnes) <sup>2</sup></b>									
International MCTOW	331,045	513,694	64%	1,432,634	2,430,383	59%	2,733,969	5,879,581	46%
Domestic MCTOW	169,292	206,192	82%	823,929	994,088	83%	1,794,202	2,356,195	76%
<b>Total MCTOW</b>	<b>500,336</b>	<b>719,886</b>	<b>70%</b>	<b>2,256,563</b>	<b>3,424,471</b>	<b>66%</b>	<b>4,528,171</b>	<b>8,235,776</b>	<b>55%</b>
<b>Cargo (tonnes)</b>									
International Export	7,676	9,335	82%	33,654	37,493	90%	83,898	91,305	92%
International Import	8,285	10,090	82%	39,278	47,225	83%	94,505	101,106	93%
<b>Total Cargo</b>	<b>15,961</b>	<b>19,425</b>	<b>82%</b>	<b>72,932</b>	<b>84,718</b>	<b>86%</b>	<b>178,403</b>	<b>192,411</b>	<b>93%</b>

QUEENSTOWN AIRPORT	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
<b>Passenger Movements</b>									
Total international passengers	57,050	48,822	117%	303,269	295,870	103%	328,198	605,000	54%
Total domestic passengers	131,683	143,847	92%	694,914	670,583	104%	1,397,413	1,597,272	87%
<b>Total passengers</b>	<b>188,733</b>	<b>192,669</b>	<b>98%</b>	<b>998,183</b>	<b>966,453</b>	<b>103%</b>	<b>1,725,611</b>	<b>2,202,272</b>	<b>78%</b>
<b>Aircraft Movements</b>									
International aircraft movements	454	356	128%	2,246	2,194	102%	2,439	4,516	54%
Domestic aircraft movements	1,023	1,106	92%	4,941	5,160	96%	11,211	12,032	93%
<b>Total aircraft movements</b>	<b>1,477</b>	<b>1,462</b>	<b>101%</b>	<b>7,187</b>	<b>7,354</b>	<b>98%</b>	<b>13,650</b>	<b>16,548</b>	<b>82%</b>

## Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. <sup>1</sup>Pre-COVID equivalent for November 2022 is November 2018, November 2022 financial YTD pre-COVID equivalent is November 2018 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to November 2018. <sup>2</sup>Pre-COVID equivalent for December 2022 is December 2018, December 2022 financial YTD pre-COVID equivalent is December 2018 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to November 2018. <sup>3</sup>Maximum Certified Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.

## December 2022 Monthly traffic preview

**75%**  
of pre-COVID  
equivalent

In December 2022, total passenger volumes at Auckland Airport were 75% of the pre-COVID equivalent<sup>1</sup> in the financial year to 30 June 2019, the last full year not impacted by the COVID pandemic. International passengers (excl. transits) were 69% of the pre-COVID equivalent in December 2018 with transit passengers and domestic passengers at 64% and 84% respectively.

### Key Points:

- The international passenger recovery continued in December with international passenger movements for the month recovering to 69% of the pre-COVID equivalent, an increase from the 67% recovery in November 2022;
- Short-haul international passenger movements were 79% of the pre-COVID equivalent, with Australia 77% and Pacific Islands 87%. Long-haul international passenger movements were 58% of the pre-COVID equivalent, up from a 51% recovery in the prior month;
- Domestic recovery has increased from 83% for November 2022 to 84% for December 2022 when compared to December 2018; and
- Queenstown airport international passenger numbers continue to improve, now at 126% of December 2018, and domestic demand has increased from the prior month to 94% of December 2018.

<b>AUCKLAND AIRPORT</b>	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
<b>Passenger Movements</b>									
Total international (excl. Transits)	719,713	1,046,362	69%	3,183,179	5,294,507	60%	4,184,022	10,426,832	40%
Transit movements	63,564	98,940	64%	289,784	533,200	54%	371,392	1,034,412	36%
<b>Total international passengers</b>	<b>783,277</b>	<b>1,145,302</b>	<b>68%</b>	<b>3,472,963</b>	<b>5,827,707</b>	<b>60%</b>	<b>4,555,414</b>	<b>11,461,244</b>	<b>40%</b>
Total domestic passengers	706,178	839,530	84%	4,103,116	4,816,706	85%	6,903,245	9,449,450	73%
<b>Total passengers</b>	<b>1,489,455</b>	<b>1,984,832</b>	<b>75%</b>	<b>7,576,079</b>	<b>10,644,413</b>	<b>71%</b>	<b>11,458,659</b>	<b>20,910,694</b>	<b>55%</b>
<b>Aircraft Movements</b>									
International aircraft movements	3,994	5,414	74%	19,132	29,101	66%	29,098	56,810	51%
Domestic aircraft movements	9,238	10,907	85%	50,804	61,775	82%	94,706	120,230	79%
<b>Total aircraft movements</b>	<b>13,232</b>	<b>16,321</b>	<b>81%</b>	<b>69,936</b>	<b>90,876</b>	<b>77%</b>	<b>123,804</b>	<b>177,040</b>	<b>70%</b>
<b>MCTOW (tonnes) 2</b>									
International MCTOW	383,108	573,167	67%	1,815,742	3,003,550	60%	2,934,117	5,893,773	50%
Domestic MCTOW	177,316	209,065	85%	1,001,246	1,203,153	83%	1,857,116	2,360,676	79%
<b>Total MCTOW</b>	<b>560,425</b>	<b>782,232</b>	<b>72%</b>	<b>2,816,988</b>	<b>4,206,703</b>	<b>67%</b>	<b>4,791,233</b>	<b>8,254,449</b>	<b>58%</b>
<b>QUEENSTOWN AIRPORT</b>									
	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
<b>Passenger Movements</b>									
Total international passengers	75,526	59,919	126%	378,795	355,789	106%	403,724	612,400	66%
Total domestic passengers	150,302	159,374	94%	845,216	829,957	102%	1,459,866	1,609,083	91%
<b>Total passengers</b>	<b>225,828</b>	<b>219,293</b>	<b>103%</b>	<b>1,224,011</b>	<b>1,185,746</b>	<b>103%</b>	<b>1,863,590</b>	<b>2,221,483</b>	<b>84%</b>
<b>Aircraft Movements</b>									
International aircraft movements	587	482	122%	2,833	2,676	106%	3,026	4,580	66%
Domestic aircraft movements	1,103	1,246	89%	6,044	6,406	94%	11,515	12,176	95%
<b>Total aircraft movements</b>	<b>1,690</b>	<b>1,728</b>	<b>98%</b>	<b>8,877</b>	<b>9,082</b>	<b>98%</b>	<b>14,541</b>	<b>16,756</b>	<b>87%</b>

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