

November 2022 Monthly traffic update

74%
of pre-COVID
equivalent

In November 2022, total passenger volumes at Auckland Airport were 74% of the pre-COVID equivalent¹ in the financial year to 30 June 2019, the last full year not impacted by the COVID pandemic. International passengers (excl. transits) were 67% of the pre-COVID equivalent in November 2018 with transit passengers and domestic passengers at 62% and 83% respectively.

Key Points:

- The international passenger recovery continued in November with international passenger movements for the month recovering to 67% of the pre-COVID equivalent, an increase from 61% recovery in October 2022;
- Short-haul international passenger movements were 79% of the pre-COVID equivalent, with Australia 77% and Pacific Islands 84%. Long-haul international passenger movements were 51% of the pre-COVID equivalent, up from a 46% recovery in the prior month. Demand on North American routes recovered to 86% of November 2018 with five airlines operating to eight airports including two new destinations (Dallas/Fort Worth and New York);
- Domestic recovery has fallen from 86% for October 2022 to 83% for November 2022 versus November 2018. There are two main reasons causing this decline. First, historically the month of November has approx. 2% more seat capacity than October but this year there wasn't an increase in capacity between the two months. Second, load factors during November 2022 were slightly lower, declining 1.4ppts compared to the month prior; and
- Queenstown airport international passenger numbers continue to improve, now at 117% of November 2018, but domestic demand has fallen from the prior month to 92% of November 2018.

AUCKLAND AIRPORT

Passenger Movements	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
Total international (excl. Transits)	591,470	887,762	67%	2,463,466	4,248,145	58%	3,503,512	10,393,472	34%
Transit movements	50,358	81,048	62%	226,220	434,260	52%	310,120	1,037,560	30%
Total international passengers	641,828	968,810	66%	2,689,686	4,682,405	57%	3,813,632	11,431,032	33%
Total domestic passengers	695,133	836,863	83%	3,396,938	3,977,176	85%	6,504,499	9,433,010	69%
Total passengers	1,336,961	1,805,673	74%	6,086,624	8,659,581	70%	10,318,131	20,864,042	49%

Top 10 arrivals by country of last residence

New Zealand	140,078	177,864	79%	711,118	1,154,693	62%	978,999	2,388,291	41%
Australia	61,577	77,133	80%	256,413	335,974	76%	387,872	869,165	45%
United States of America	22,516	31,664	71%	52,481	87,936	60%	65,133	278,259	23%
United Kingdom	13,143	18,698	70%	35,527	54,150	66%	49,018	189,314	26%
India	5,906	6,016	98%	13,307	22,829	58%	17,853	63,668	28%
Canada	5,496	7,183	77%	11,874	18,264	65%	15,476	60,105	26%
Germany	4,866	9,267	53%	11,977	27,498	44%	13,620	75,260	18%
Singapore	4,348	4,894	89%	10,357	12,968	80%	13,707	33,886	40%
China, People's Republic of	4,027	32,891	12%	15,610	145,944	11%	20,026	393,809	5%
South Africa	3,078	1,953	158%	6,260	7,982	78%	8,358	20,705	40%

Aircraft Movements

International aircraft movements	3,569	4,794	74%	15,138	23,687	64%	26,565	56,608	47%
Domestic aircraft movements	8,750	10,695	82%	41,566	50,868	82%	91,533	119,997	76%
Total aircraft movements	12,319	15,489	80%	56,704	74,555	76%	118,098	176,605	67%

MCTOW (tonnes) 2

International MCTOW	331,045	513,694	64%	1,432,634	2,430,383	59%	2,733,969	5,879,581	46%
Domestic MCTOW	169,292	206,192	82%	823,929	994,088	83%	1,794,202	2,356,195	76%
Total MCTOW	500,336	719,886	70%	2,256,563	3,424,471	66%	4,528,171	8,235,776	55%

Cargo (tonnes)

International Export	7,676	9,335	82%	33,654	37,493	90%	83,898	91,305	92%
International Import	8,285	10,090	82%	39,278	47,225	83%	94,505	101,106	93%
Total Cargo	15,961	19,425	82%	72,932	84,718	86%	178,403	192,411	93%

QUEENSTOWN AIRPORT

Passenger Movements	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
Total international passengers	57,050	48,822	117%	303,269	295,870	103%	328,198	605,000	54%
Total domestic passengers	131,683	143,847	92%	694,914	670,583	104%	1,397,413	1,597,272	87%
Total passengers	188,733	192,669	98%	998,183	966,453	103%	1,725,611	2,202,272	78%
International aircraft movements	454	356	128%	2,246	2,194	102%	2,439	4,516	54%
Domestic aircraft movements	1,023	1,106	92%	4,941	5,160	96%	11,211	12,032	93%
Total aircraft movements	1,477	1,462	101%	7,187	7,354	98%	13,650	16,548	82%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. ¹Pre-COVID equivalent for November 2022 is November 2018. November 2022 financial YTD pre-COVID equivalent is November 2018 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to November 2018. Pre-COVID equivalent for December 2022 is December 2018. December 2022 financial YTD pre-COVID equivalent is December 2018 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to November 2018. ²Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.

December 2022 Monthly traffic preview

75%
of pre-COVID
equivalent

In December 2022, total passenger volumes at Auckland Airport were 75% of the pre-COVID equivalent¹ in the financial year to 30 June 2019, the last full year not impacted by the COVID pandemic. International passengers (excl. transits) were 69% of the pre-COVID equivalent in December 2018 with transit passengers and domestic passengers at 64% and 84% respectively.

Key Points:

- The international passenger recovery continued in December with international passenger movements for the month recovering to 69% of the pre-COVID equivalent, an increase from the 67% recovery in November 2022;
- Short-haul international passenger movements were 79% of the pre-COVID equivalent, with Australia 77% and Pacific Islands 87%. Long-haul international passenger movements were 58% of the pre-COVID equivalent, up from a 51% recovery in the prior month;
- Domestic recovery has increased from 83% for November 2022 to 84% for December 2022 when compared to December 2018; and
- Queenstown airport international passenger numbers continue to improve, now at 126% of December 2018, and domestic demand has increased from the prior month to 94% of December 2018.

AUCKLAND AIRPORT

Passenger Movements

	Current month	Pre- COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre- COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre- COVID 12 month total	% of pre-COVID equivalent
Total international (excl. Transits)	719,713	1,046,362	69%	3,183,179	5,294,507	60%	4,184,022	10,426,832	40%
Transit movements	63,564	98,940	64%	289,784	533,200	54%	371,392	1,034,412	36%
Total international passengers	783,277	1,145,302	68%	3,472,963	5,827,707	60%	4,555,414	11,461,244	40%
Total domestic passengers	706,178	839,530	84%	4,103,116	4,816,706	85%	6,903,245	9,449,450	73%
Total passengers	1,489,455	1,984,832	75%	7,576,079	10,644,413	71%	11,458,659	20,910,694	55%

Aircraft Movements

International aircraft movements	3,994	5,414	74%	19,132	29,101	66%	29,098	56,810	51%
Domestic aircraft movements	9,238	10,907	85%	50,804	61,775	82%	94,706	120,230	79%
Total aircraft movements	13,232	16,321	81%	69,936	90,876	77%	123,804	177,040	70%

MCTOW (tonnes) 2

International MCTOW	383,108	573,167	67%	1,815,742	3,003,550	60%	2,934,117	5,893,773	50%
Domestic MCTOW	177,316	209,065	85%	1,001,246	1,203,153	83%	1,857,116	2,360,676	79%
Total MCTOW	560,425	782,232	72%	2,816,988	4,206,703	67%	4,791,233	8,254,449	58%

QUEENSTOWN AIRPORT

Passenger Movements

	Current month	Pre- COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre- COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre- COVID 12 month total	% of pre-COVID equivalent
Total international passengers	75,526	59,919	126%	378,795	355,789	106%	403,724	612,400	66%
Total domestic passengers	150,302	159,374	94%	845,216	829,957	102%	1,459,866	1,609,083	91%
Total passengers	225,828	219,293	103%	1,224,011	1,185,746	103%	1,863,590	2,221,483	84%

International aircraft movements	587	482	122%	2,833	2,676	106%	3,026	4,580	66%
Domestic aircraft movements	1,103	1,246	89%	6,044	6,406	94%	11,515	12,176	95%
Total aircraft movements	1,690	1,728	98%	8,877	9,082	98%	14,541	16,756	87%

Notes:

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