



## April 2022 Monthly traffic update

### 4.2%

Auckland Airport total passenger volumes increased by 4.2% in April 2022 versus April 2021 and were down 57.9% compared to the pre-COVID equivalent in April 2019. Compared to April 2021, international passengers (excl. transits) were up 233.3%, transit passengers were up 1435% and domestic passengers were down by 22.4%.

#### Key Points:

- International passenger demand rose significantly in April 2022, up 94.4% on the prior month driven by the combined effects of school holidays and a loosening of border restrictions, but still just 25.3% of pre-COVID April 2019 numbers. 73% of the international passengers during April 2022 were on short-haul routes (Australia and the Pacific Islands) up from 58% in April 2019 illustrating passenger propensity to visit closer destinations during the initial stages of recovery. Load factors on short-haul routes now exceed pre-COVID levels, driven by pronounced strength on the Tasman route and limited seat capacity.
- International recovery on long-haul routes for April 2022 was 16.3% of April 2019 compared to 31.7% on short-haul routes. Demand for longer-haul routes remains impacted by visa waiver countries being blocked from entering NZ until 2<sup>nd</sup> May and ongoing border restrictions for China, Hong Kong, Japan & Taiwan. Visiting family and relatives (VFR) remains strong, especially for UK and Europe traffic as New Zealanders across the globe look to reconnect with friends and family.
- Transit passengers for April 2022 nearly tripled compared to the prior month due to LATAM restarting Santiago, Auckland, Sydney through flight.
- Domestic passengers increased 62% on the prior month and were 60.7% of pre-COVID April 2019 numbers. Queenstown once again proved popular with passenger numbers recovering to 72.1% of April 2019 volume.

AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
<b>Passenger Movements</b>									
Total international (excl. Transits)	220,759	66,229	233.3%	659,391	296,940	122.1%	921,512	334,684	175.3%
Transit movements	21,426	1,396	1434.8%	40,800	41,884	-2.6%	41,980	46,088	-8.9%
<b>Total international passengers *</b>	<b>242,185</b>	<b>67,625</b>	<b>258.1%</b>	<b>700,191</b>	<b>338,824</b>	<b>106.7%</b>	<b>963,492</b>	<b>380,772</b>	<b>153.0%</b>
Total domestic passengers	501,879	646,699	-22.4%	3,088,316	4,695,905	-34.2%	4,237,145	4,970,714	-14.8%
<b>Total passengers</b>	<b>744,064</b>	<b>714,324</b>	<b>4.2%</b>	<b>3,788,507</b>	<b>5,034,729</b>	<b>-24.8%</b>	<b>5,200,637</b>	<b>5,351,486</b>	<b>-2.8%</b>
<b>Top 10 arrivals by country of last residence</b>									
New Zealand	55,367	8,165	578.1%	157,655	34,499	357.0%	204,188	41,400	393.2%
Australia	33,409	20,205	65.4%	76,112	44,800	69.9%	142,094	48,151	195.1%
United Kingdom	2,379	957	148.6%	12,495	12,652	-1.2%	14,078	13,273	6.1%
United States of America	1,540	572	169.2%	6,471	7,778	-16.8%	7,823	8,677	-9.8%
India	1,215	237	412.7%	4,822	2,207	118.5%	5,131	2,401	113.7%
Cook Islands	644	671	-4.0%	3,587	2,507	43.1%	4,580	2,605	75.8%
Canada	581	177	228.2%	2,527	2,014	25.5%	2,829	2,151	31.5%
China, People's Republic of	465	340	36.8%	3,214	3,435	-6.4%	4,416	3,912	12.9%
Singapore	385	102	277.5%	1,706	1,104	54.5%	2,163	1,198	80.6%
Hong Kong (Special Administrative Region)	239	132	81.1%	1,442	1,350	6.8%	1,751	1,520	15.2%
<b>Aircraft Movements</b>									
International aircraft movements	1,741	1,365	27.5%	14,166	11,648	21.6%	17,620	13,752	28.1%
Domestic aircraft movements	7,260	8,386	-13.4%	51,835	68,140	-23.9%	67,277	74,146	-9.3%
<b>Total aircraft movements</b>	<b>9,001</b>	<b>9,751</b>	<b>-7.7%</b>	<b>66,001</b>	<b>79,788</b>	<b>-17.3%</b>	<b>84,897</b>	<b>87,898</b>	<b>-3.4%</b>
<b>MCTOW (tonnes) *</b>									
International MCTOW	185,074	153,376	20.7%	1,698,658	1,407,390	20.7%	2,062,281	1,668,245	23.6%
Domestic MCTOW	141,878	161,857	-12.3%	1,027,230	1,331,525	-22.9%	1,333,572	1,438,065	-7.3%
<b>Total MCTOW</b>	<b>326,952</b>	<b>315,232</b>	<b>3.7%</b>	<b>2,725,888</b>	<b>2,738,915</b>	<b>-0.5%</b>	<b>3,395,853</b>	<b>3,106,309</b>	<b>9.3%</b>
<b>Cargo (tonnes)</b>									
International Export	6,483	6,756	-4.0%	70,703	68,750	2.8%	83,916	79,357	5.7%
International Import	9,903	7,028	40.9%	83,067	67,780	22.6%	99,775	78,546	27.0%
<b>Total Cargo</b>	<b>16,386</b>	<b>13,784</b>	<b>18.9%</b>	<b>153,770</b>	<b>136,530</b>	<b>12.6%</b>	<b>183,691</b>	<b>157,903</b>	<b>16.3%</b>
<b>QUEENSTOWN AIRPORT</b>									
Passenger Movements	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Total international passengers	0	2,883	-100.0%	12,960	2,883	349.5%	35,357	2,883	1126.4%
Total domestic passengers	114,459	126,571	-9.6%	878,845	1,109,115	-20.8%	1,081,146	1,156,459	-6.5%
<b>Total passengers</b>	<b>114,459</b>	<b>129,454</b>	<b>-11.6%</b>	<b>891,805</b>	<b>1,111,998</b>	<b>-19.8%</b>	<b>1,116,503</b>	<b>1,159,342</b>	<b>-3.7%</b>
<b>Aircraft Movements</b>									
International aircraft movements	0	62	-100.0%	155	62	150.0%	445	62	617.7%
Domestic aircraft movements	958	899	6.6%	7,559	9,197	-17.8%	9,089	9,799	-7.2%
<b>Total aircraft movements</b>	<b>958</b>	<b>961</b>	<b>-0.3%</b>	<b>7,714</b>	<b>9,259</b>	<b>-16.7%</b>	<b>9,534</b>	<b>9,861</b>	<b>-3.3%</b>

#### Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. \*Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.



## May 2022 Monthly traffic preview

### 19.3%

Auckland Airport total passenger volumes increased by 19.3% in May 2022 versus May 2021 and were down 46.1% compared to the pre-COVID equivalent in May 2019. Compared to May 2021, international passengers (excl. transits) were up 108.7%, transit passengers were up 6096% and domestic passengers were down by 4.8%.

#### Key Points:

- International passenger recovery continues with passenger numbers for May 2022 increasing 28% on prior month representing a 38% recovery compared to May 2019. Leading the recovery are Australian passport holders, at 53.6% versus May 2019 and New Zealand passport holders at 46.8%.
- Short haul international traffic improved with 206k passengers travelling in the month, a recovery of 47% versus May 2019. Long haul international recovery continues to lag short-haul with traffic 24.3% of May 2019.
- For the month of May 2022, the majority of international passenger movements occurred across the Tasman (159k) with the next most popular route being Fiji (23k), closely followed by the Singapore route.
- Load factors on international flights are exceeding pre-COVID levels. May is traditionally one of the quieter months in terms of load factors, however May 2022 experienced load factors in line with December 2019, showing a combination of robust demand and a shortage of airline capacity.
- 29<sup>th</sup> May 2022 was a record day for international passenger numbers post COVID with 11,352 international passengers travelling through the airport, the last time daily passenger volume was higher was 26 months ago on 22 March 2020.
- Demand on the domestic network improved, increasing 11% on the prior month even though May, like the international network, is traditionally a quieter month. Domestic passenger volume recovered to 72.4% of May 2019 with recovery on regional sectors at 74.6% compared to 71.6% on jet sectors.
- Queenstown airport welcomed international passengers for the first time since July 2021.

#### AUCKLAND AIRPORT

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
<b>Passenger Movements</b>									
Total international (excl. Transits)	281,774	134,982	108.7%	941,165	431,922	117.9%	1,068,304	454,293	135.2%
Transit movements	21,438	346	6096.0%	62,238	42,230	47.4%	63,072	45,138	39.7%
<b>Total international passengers*</b>	<b>303,212</b>	<b>135,328</b>	<b>124.1%</b>	<b>1,003,403</b>	<b>474,152</b>	<b>111.6%</b>	<b>1,131,376</b>	<b>499,431</b>	<b>126.5%</b>
Total domestic passengers	557,617	586,032	-4.8%	3,645,933	5,281,937	-31.0%	4,208,730	5,488,258	-23.3%
<b>Total passengers</b>	<b>860,829</b>	<b>721,360</b>	<b>19.3%</b>	<b>4,649,336</b>	<b>5,756,089</b>	<b>-19.2%</b>	<b>5,340,106</b>	<b>5,987,689</b>	<b>-10.8%</b>
<b>Aircraft Movements</b>									
International aircraft movements	2,031	1,825	11.3%	16,197	13,473	20.2%	17,826	14,499	22.9%
Domestic aircraft movements	7,996	7,836	2.0%	59,831	75,976	-21.3%	67,437	79,983	-15.7%
<b>Total aircraft movements</b>	<b>10,027</b>	<b>9,661</b>	<b>3.8%</b>	<b>76,028</b>	<b>89,449</b>	<b>-15.0%</b>	<b>85,263</b>	<b>94,482</b>	<b>-9.8%</b>
<b>MCTOW (tonnes)*</b>									
International MCTOW	207,241	185,399	11.8%	1,905,899	1,592,789	19.7%	2,084,123	1,721,659	21.1%
Domestic MCTOW	155,998	153,987	1.3%	1,183,228	1,485,512	-20.3%	1,335,583	1,556,192	-14.2%
<b>Total MCTOW</b>	<b>363,239</b>	<b>339,386</b>	<b>7.0%</b>	<b>3,089,127</b>	<b>3,078,302</b>	<b>0.4%</b>	<b>3,419,706</b>	<b>3,277,851</b>	<b>4.3%</b>

#### QUEENSTOWN AIRPORT

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
<b>Passenger Movements</b>									
Total international passengers	2,429	9,651	-74.8%	15,389	12,534	22.8%	28,135	12,534	124.5%
Total domestic passengers	101,957	94,992	7.3%	980,802	1,204,107	-18.5%	1,088,111	1,241,539	-12.4%
<b>Total passengers</b>	<b>104,386</b>	<b>104,643</b>	<b>-0.2%</b>	<b>996,191</b>	<b>1,216,641</b>	<b>-18.1%</b>	<b>1,116,246</b>	<b>1,254,073</b>	<b>-11.0%</b>
<b>Aircraft Movements</b>									
International aircraft movements	18	154	-88.3%	173	216	-19.9%	309	216	43.1%
Domestic aircraft movements	881	702	25.5%	8,440	9,899	-14.7%	9,268	10,343	-10.4%
<b>Total aircraft movements</b>	<b>899</b>	<b>856</b>	<b>5.0%</b>	<b>8,613</b>	<b>10,115</b>	<b>-14.8%</b>	<b>9,577</b>	<b>10,559</b>	<b>-9.3%</b>

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